

TRANSPORT 4 AUG

Workshop 1
Guidance Document
How to conduct
citizen survey

Updated on 7th July 2021

Steps for conducting a successful citizen survey

Click on the colour tab to jump directly to the section

1. Customizing the Survey form

2. Sampling and Variable

3. Engaging with Surveyors

4. Reach out to citizens

- Make a copy of the survey form
- Translate the form in local language
- Create the form link

- Ways to conduct surveys — In-person and Online
- Sampling and variable
- Collecting diverse data

- Assign code to the surveyor
- Create ID badge for surveyor
- Instruction for surveyor

- In-person survey outreach methods
- Online survey methods
- Spreading the word on social media and press coverage

A. Make a copy

Click here to get your copy of the survey form

On clicking the link you will be prompted to make a copy of the form.

Click on 'Make a copy'



Copy document

Would you like to make a copy of City_T4A Citizen Feedback Survey?



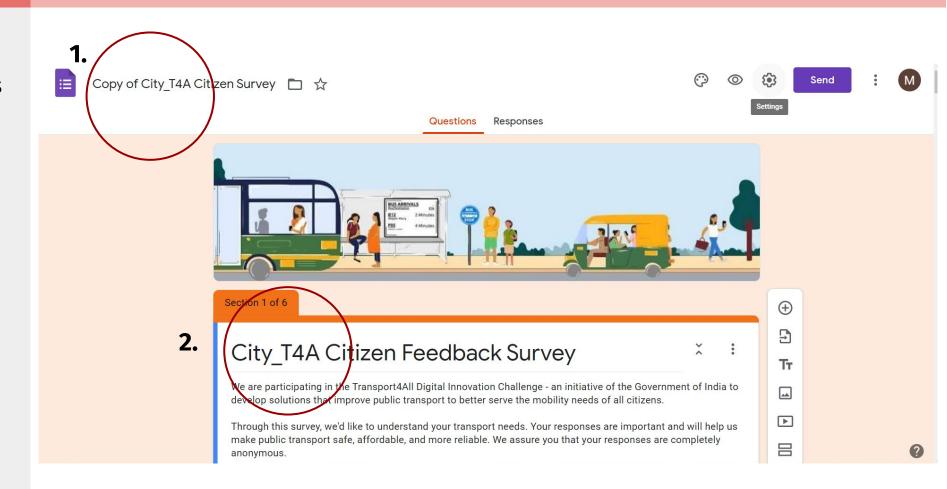


- 1. In the form title, replace Copy of City with your city's name
- 2. Replace "City" with your city's name in the Section 1 title

DO NOT CHANGE

- •The questions & options
- The order of the questions& options

B. Update CITY NAME



Once you have created a copy, start translating the form in your local language.

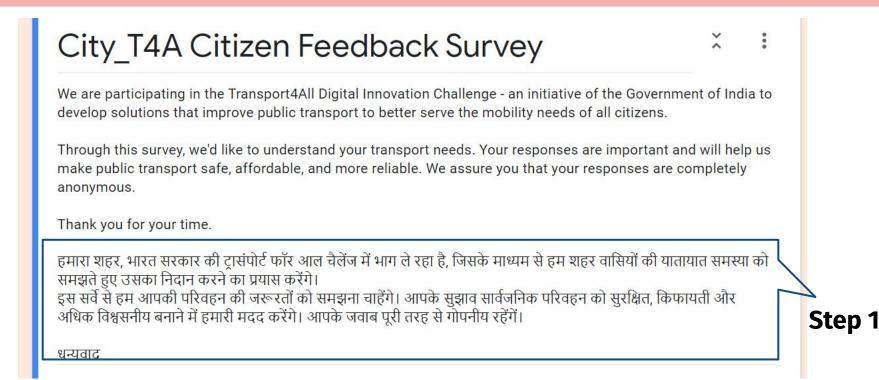
Step 1: Translate the description

Step 2: Translate all the questions and options. Keep the English version intact.

DO NOT CHANGE

- •The questions & options
- The order of the questions& options

C. Translate in the local language



1. Age — उम्र

○ Below 14 — 14 से कम

○ 14 - 18
○ 19 - 45
○ 46 - 60

Step 1: Click on "Closing section" which is at the end of the form

Step 2: Click on the + sign on the right side to insert a question box

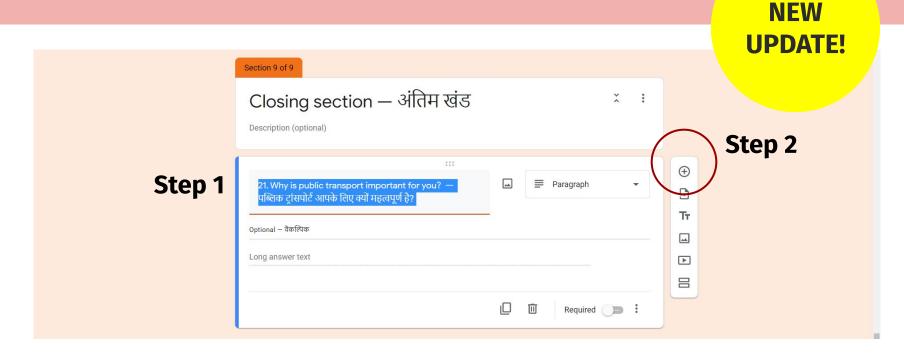
Step 3: Add Questions you wish to be added in the survey form

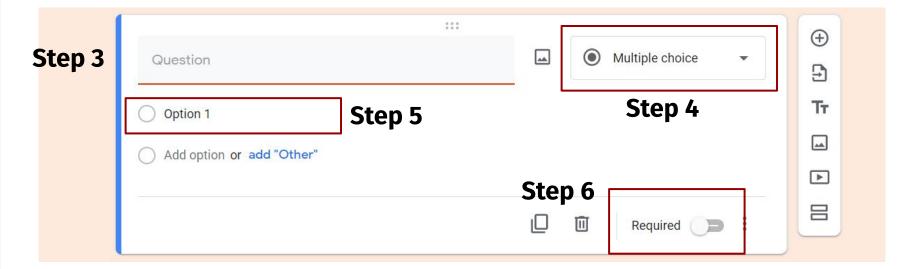
Step 4: Select **option type** from the top right corner

Step 5: Add options

Step 6: Move the slide right if you want the question to be mandatory

D. Add additional questions if required



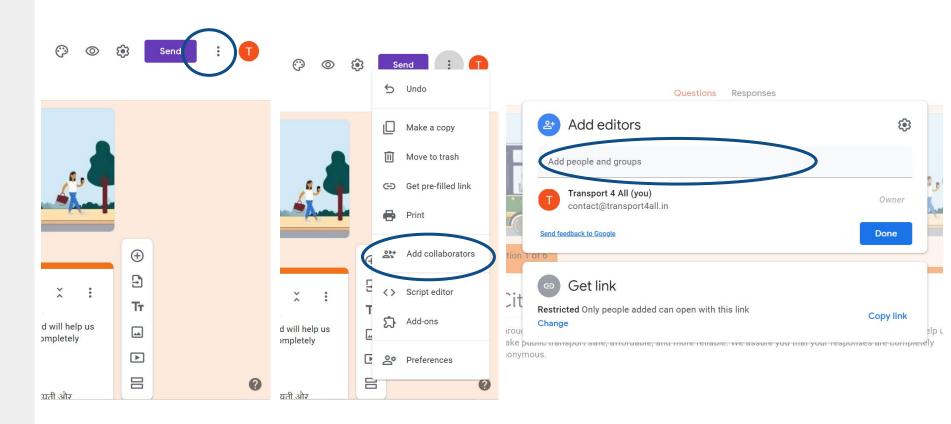


E. Add T4A team as a Collaborator

Step 1: Click on the **Three dots**

Step 2: Go to **Add Collaborators**

Step 3: Add contact@transport4all.in and click done



Step 1 Step 2 Step 3

F. Get the LINK to collect responses

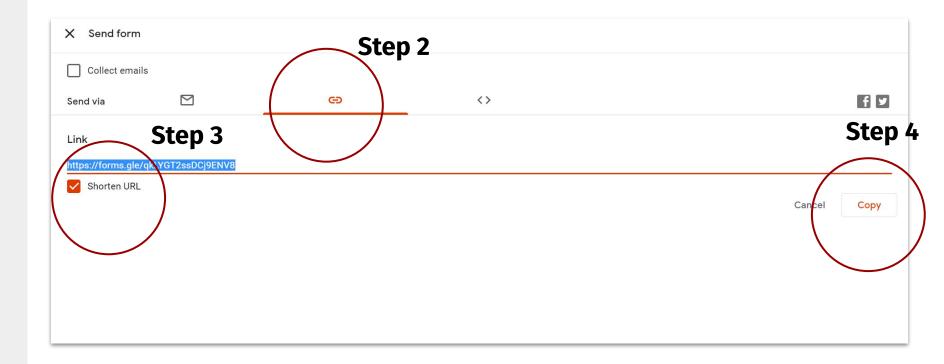
Step 1: Click on **'Send'** in the top right corner of the form

Step 2: Click on the **Link icon** in the pop up box

Step 3: Check the box that says **'Shorten URL'**

Step 4: Click on 'copy link'

You are now ready to start collecting responses for the Citizen Feedback Survey!



2. What are the ways to conduct surveys?

In-Person Surveys



Capture voices of people who do not have access to technology

Online Surveys

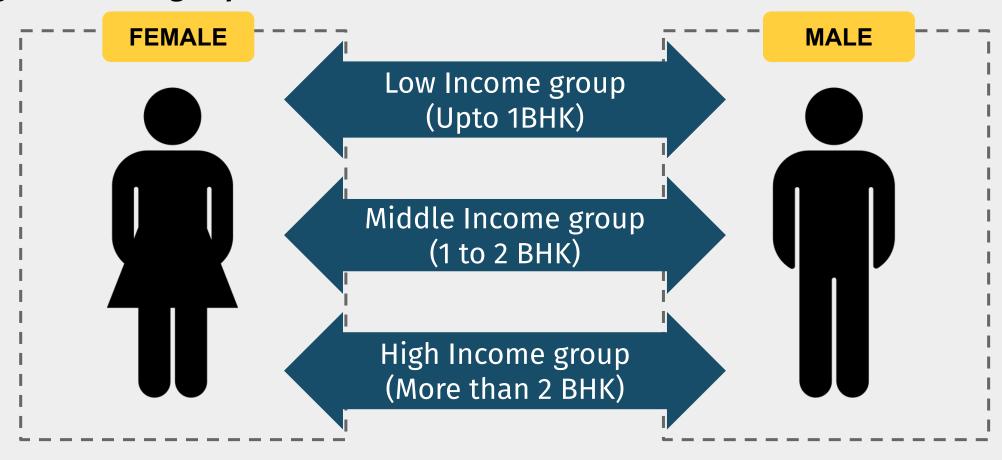


Target people with access to technology (Young middle and high income)

*Target to survey **3000 respondents** through in-person and **1000 respondents** through online surveys

A. In-person survey size

Sampling and variable group



Collect **at least 1000 samples** from each of the 3 income categories—half women and half men, and of different ages

B. Collect diverse data

Make sure to get responses from:



All age groups



Women



Persons with disabilities



Economically weaker sections



Across the city

Appoint a **survey coordinator**Consider **paying the surveyors**

3. ENGAGING WITH SURVEYORS

A. Assign code to the Surveyors

City can give unique code to identify each surveyor who will conduct in-person surveys.

Start the Surveyor code from 101.

Why?



- To keep track of surveys conducted by surveyors
- Easier to cross check entries.

How?

Surveyor ID	Surveyor Name
101	Vaneet Mitra
102	Sumit Bobal
103	Aravind Kari
104	Azad Sood
105	Dhananjay Krishna
106	Aditya Bali
107	Lakshmi Rai

- Keep a record of all the surveyors involved in surveys.
- Give serial numbers to surveyor.
 Ex: 101 for surveyor number 1.

3. ENGAGING WITH SURVEYORS

City should create ID cards for the surveyors.

- 1. Download the template and change city name and city logo.
- 2. Print the copies on 300 GSM paper.
- 3. Fill in the Surveyor name and code in the card.
- 4. Commissioner/CEO/ Nodal Officers should sign the back side of the card.

B. Create ID card for surveyors



Tara Nair

Nodal Officer, [CITY NAME]

3. ENGAGING WITH SURVEYORS

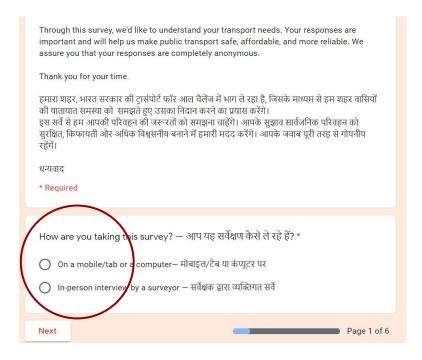
C. Instructions for surveyors

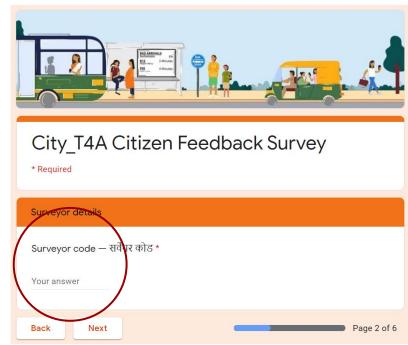
The surveyor should read out the description to the citizens whom they are surveying.

Step 1: Select 'In-person interview by a surveyor' in the first question and click next.

Step 2: Enter the **surveyor code** and click next.

Surveyor can proceed with asking the questions and recording the responses.





Step 1

Step 2

A. In-person outreach methods

In-person surveys at high footfall locations



Face-to-face interactions - in low and middle income neighbourhoods



Telephonic interviews database from NGOs, PMAY, etc



Image Source: povertyactionlab.org

B. Online outreach methods

Share the survey link on your **social media** pages



Send emails and SMS to citizen groups and govt database



Image Source: Citizen Matters

Share the link through **RWA Whatsapp database**



Collaborate with NGOs to maximise responses



Image Source: Citizen Matters

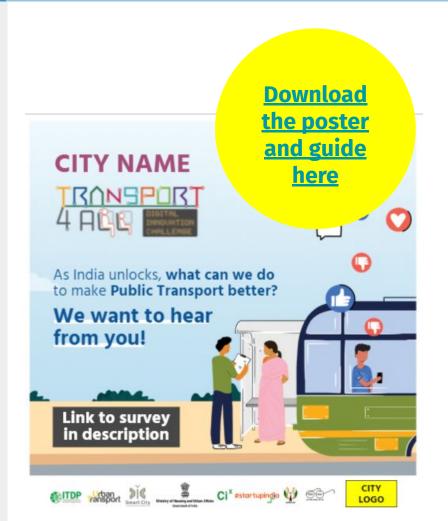
4. OUTREACH METHODS

C. Poster template to share online

To maximise responses:

- 1. Edit and download this poster template
- 2. Edit **the highlighted text** and **add link in the postline**
- 3. Share it on your **social media channels**

Further, you can also share the poster & link via **Email, Whatsapp** and other methods as shown in the previous slide.



Postline:

No one knows our city's public transport better than you! [CITY NAME] aims to make our buses, trains and shared autos* COVID-safe through the #Transport4All Challenge. Fill out a short survey to share your inputs: [LINK TO SURVEY]

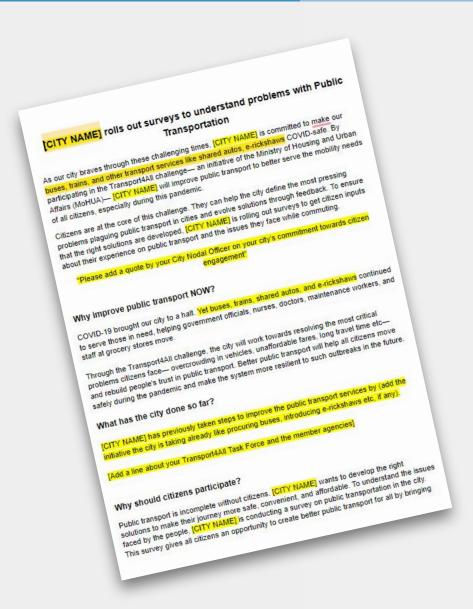
*Please write the mode of transport applicable to your city.

Remember to tag

Do tag @MoHUA_India @SmartCities_HUA @Secretary_MoHUA, @itdpindia, all your city officials, and CSO partners who are already supporting.

4. OUTREACH METHODS

D. Press note template to share with the media



- Download the press note template
- 2. Edit the highlighted text
- **3. Share** with your local newspapers

Click here to download the press note template

Keep the **momentum** going!

Once rolled out,

- Complete the surveys within 4 weeks
- Nudge regularly on social media platforms and other networks
- Come up with innovative incentives!

















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www.transport4all.in

contact@transport4all.in for any queries