

### OneDirect's Feedback CX module

Capture the voice of customer

The document is confidential and cannot be circulated outside client organization without prior approval from OneDirect.

Who are we?

# Tech company solving marketing and CX challenges

Since 2012. Built for scale.



### The people.

#### Team

### 150 +

Senior team includes folks from Adobe, Zynga, Oracle, Salesforce

### Engineering 70+

Dedicated full-time R&D and development centers in Bangalore

# Consultants

OneDirect CX Strategy and Research team

#### **Backed by Sequoia Capital**

Top-tier global venture capital firm. Has backed startups like Apple, Cisco, Google, Service Now

## **OneDirect Modules**

### Service cloud – Flagship product

#### Email

Customer service helpdesk with all smart automations and analytics



Web/In-App self service portal, knowledge base and community forum



#### Insights

Advance analytics on feedback data to get powerful actionable insights

#### Social

Respond to and engage with customers across social channels from one single dashboard

#### **Indic Crawler**

Crawl 3rd party forums and ticket all actionable mentions



#### CSAT/NPS

Create, send, and analyze CSAT/NPS surveys across all channels (web, In-app, email, Instore, SMS, IVR)

### **For enterprises**



### The Feedback cloud

### **Comparison of types of feedback**

Parameter	CSAT	NPS	CES	
Origin	70/80s	2003	2010	
Question	How would you rate your experience with your	How likely are you to recommend us to a friend?	The company made it easy for me to handle my issue. Agree or disagree?	
Scale	0-5 scale/3 points scale or 2 point scale.	0-10	Strongly disagree <> Strongly agree	
Туре	Transactional	Relational/Transactional	Transactional	
Correlation to loyalty	Weak	Strong	Strong	
Pros	Easy to understand. Already prevalent in all orgs.	Very popular now. Easy to understand. Empowers front end staff	Still becoming better known. Can work across all stages of CX.	
Cons	Very specific and limited to the interaction. Has been basic expectation of CX.	Doesn't easily tell us why someone is a promoter or detractor. Difficult to drive change.	Doesn't capture customer loyalty. Just an input metric. Difficult to benchmark.	

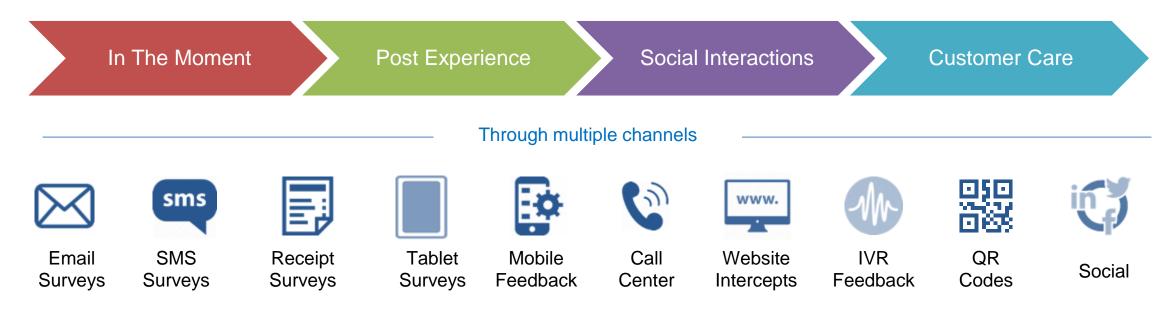
### **Steps of NPS/Feedback implementation**

- Getting senior management on board / setting adoption targets
- Customer journey mapping
- Tech implementation and Survey setup and fill rate optimization
- Employee and stakeholder training
- Tagging and Data management
- Reports and dashboard development
- Impact analysis on Revenue and Profit
- Closing the loop on the feedback (calls, ticket and user management)

- Consulting and process improvement
- Goal setting
- Administrative services

### Capture Feedback – Multi Channel approach

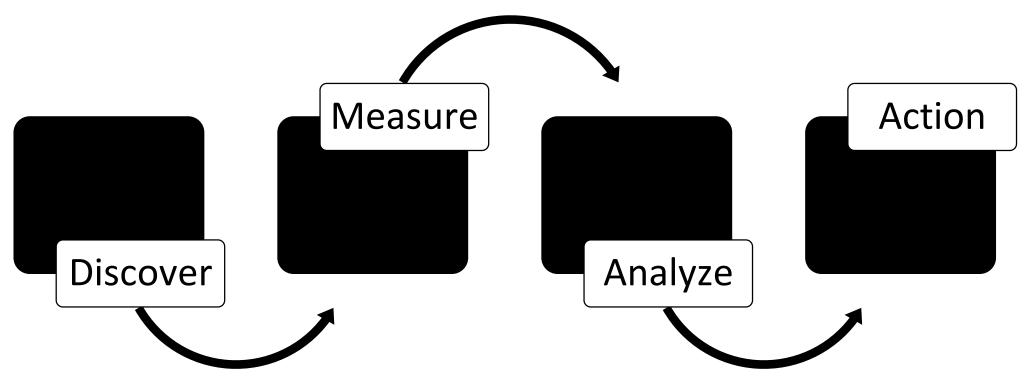
OneDirect enables you to capture feedback at every stage in the customer's journey



Integrate your existing software

OneDirect easily imports data that has been generated or captured by other systems: whether PoS, CRM, email, or ERP

### **Proposed Workflow**



 Currently, IndiGo captures customer feedback through a web-based URL triggered internally via SMS.

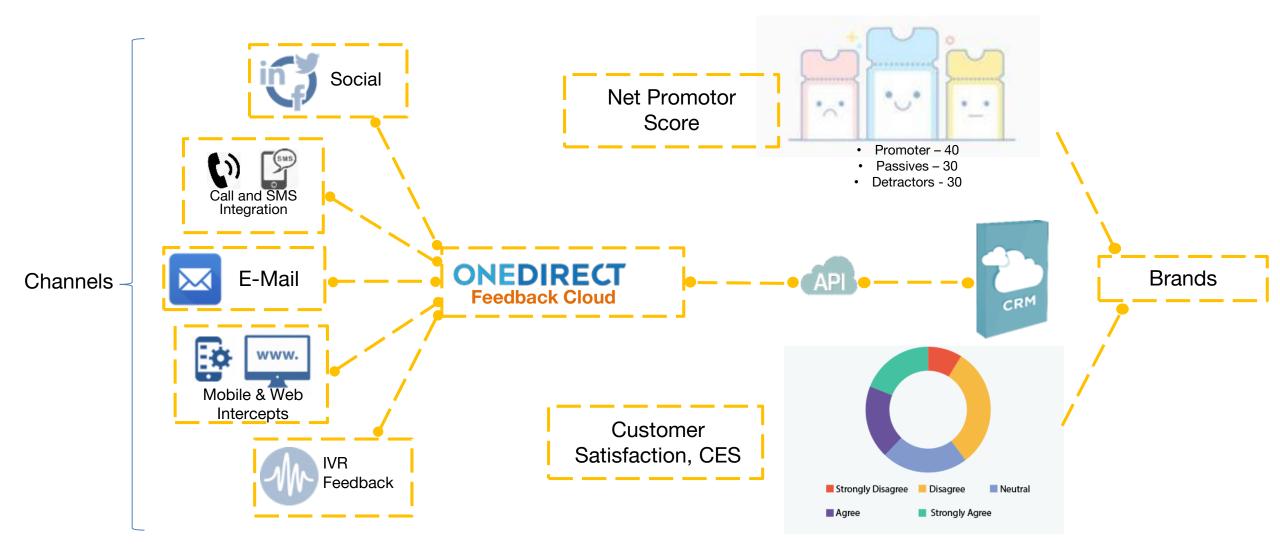
•This is shot before the flight.

•We propose capturing customer feedback and NPS across various touch points

### **Customer Journey – Our Understanding**

	Website/app navigation while	Web in app	CSAT/Custom	
Acquisition	buying			
	Post payment NPS – Online + Owned	Web in app/Email	NPS (transactional)	
	Post payment NPS – Online + Partner	SMS as only phone no available	NPS (transactional)	
Lifecycle	Email	Email	Relational NPS	4 days after flight
Complaint	While raising	Email/SMS/Call	CSAT	Agent feedback/process feedback (API integration for Calling software – Avaya)
	Post process	Email (transactional)	NPS (transactional)	
Offline	Before Checkin	Tablets at kiosk	NPS (transactional)	Locked and mapped with PNR
	After Checkin	Tablets at kiosk	NPS (transactional)	Locked and mapped with PNR

#### **Solution Workflow**



### **Not Just Another Feedback Software**

#### CSAT/NPS

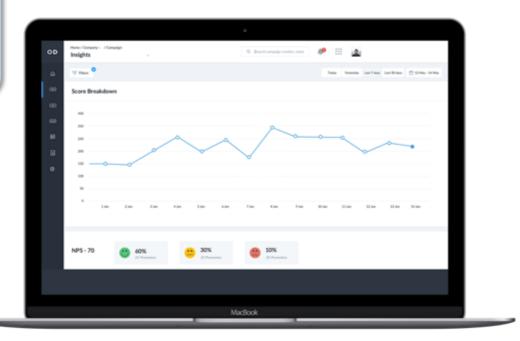
Create, send, and analyze CSAT/NPS surveys across all channels (web, In-app, email, In-store, SMS, IVR)

#### Insights

Advance analytics on feedback data to get powerful actionable insights

#### **Action Management**

Track, analyse and iterate on feedback based business decisions



90% of tools claim the same features. It's the 10% that counts...

9 ways in which OneDirect Feedback Cloud is different...

### 1. Single tool for all CX needs

Practical issue	OneDirect Advantage		
I am already using 3 different tools for social, email, web forms etc. Now	OneDirect is the only tool that provides email, social and feedback management in one place.		
I'll have to manage another vendor / tool.	You can create a central user profile. Send NPS / other surveys to overall userbase.		
	Integrate feedback survey in all existing response channels. See previous feedback with every email and social ticket.		
	NPS/CSAT analytics and detractor handling tightly integrated.		

### 2. Consulting and analytics

Practical issue	OneDirect Advantage		
I've bought the tool but I'm sure how to drive ROI on this.	Our consulting and analytics team works with you on (a) increasing response rates, (b) doing text analytics, (c) creating promoter and detractor management strategies, (d) quarterly reviews, (e) improving the close looping process etc.		
	Most companies simply sell the tool. We sell you a complete solution. This is the single biggest winning aspect of		
	OneDirect.		

### 3. Competition benchmarking

Practical issue	OneDirect Advantage
My NPS is 18, but so what? The management wants to know is 18 a good number or bad number. How do I get competition data?	This came up frequently in our conversations. So as a first in India, we conducted a survey of 10,00,000 (10 lakh) Indians across different industries to ensure that you have a clear benchmark to improve against.
	This survey data is updated every 6 months. And it's cost is absorbed by OneDirect as part of the implementation.



### 4. Data Security / On-premise for Enterprises

Practical issue	OneDirect Advantage		
Is there a way I don't have to upload my data on a third party tool?	<ul> <li>Two solutions:</li> <li>On premise implementation: Robust, fully secure and premium – more expensive than cloud.</li> <li>Masking of user details: API based integration which masks user details, uses the brand's existing email/SMS vendors.</li> </ul>		

#### 5. Attributes help build precision

Practical issue	OneDirect Advantage
I have different types of customers – with more than 15 different attributes (female, 30-40 yrs, platinum,	You can create unlimited number of attributes for your contact list and then upload your contacts.
spent Rs.1000+ in last year etc.)	Super useful in terms of segregating NPS based on different segments, helping in further analytics.
	E.g. Platinum User NPS – 37 v. Gold User NPS - 12

### 6. The best ticketing engine in town

Practical issue	OneDirect Advantage
I sent a survey to 20000 customers and now I have 1500 detractor tickets to process!	OneDirect Feedback Cloud is built on top of the OneDirect Ticketing Engine. This means that you can create complex business rules, allocate tickets to the right people and ensure that you are closing the
	loop on all feedback. You can also create automatic canned responses. Comes with Load Balancer, Login-based Assignment, weekday/weekend SLA trackers etc.

### 7. Mobile SDK

Practical issue	OneDirect Advantage
SMS / Email surveys gets poor response rates. I would like to collect feedback inside my mobile app.	OneDirect is the first enterprise tool to launch a fully optimized mobile SDK – works on Android and iPhone. Super optimized for conversion. Multiple templates; can also be used to prompt users to post reviews on Play Store / App Store.

### 8. Closing the loops of feedback

Practical issue	OneDirect Advantage
We take NPS but then no one works on driving changes based on the insights.	<ul> <li>OneDirect does two things:</li> <li>Integration with internal collaboration tools like JIRA, Trello, MS Dynamics or other collaboration tools used by different teams in the company</li> </ul>
	<ul> <li>Build clear revenue-impact models with main owner of NPS and create quarterly review processes to ensure ROI gets driven.</li> </ul>

### 9. Sweating the small stuff

Practical issue	OneDirect Advantage		
They say the devil is in the details. What else could I be missing in choosing an NPS solution?	<ul> <li>Having worked with 100+ brands, here are some features we built without you asking us:</li> <li>Notifications management</li> <li>Customizable email reports (still the most used method because people don't login)</li> <li>Activity logs (who edited the survey or deleted a ticket)</li> <li>Creating multiple brands (so that you can control data access)</li> </ul>		

The software



### **Setup campaigns**

OD	Campaigns				Q	Search campaign name, n	umber
â	List of Campaigns						+ Create Campaign
Ø	All Draft 5	Published 1 Archived					
000	Campaign Id	Campaign Name	Status	Created At ↓=	Created By	Responses	NPS
0.004000	157	metropolis	Draft	Dec 07 2017, 03:27pm	Vishrut	0	0
88	156	abc1	Draft	Dec 07 2017, 02:49pm	Vishrut	0	0
Ø	148	sdsfd	Draft	Dec 06 2017, 04:21pm	Vishrut	0	0
	133	abc	Draft	Nov 28 2017, 04:04am	Vishrut	0	0
	129	Test-ABHI	Draft	Nov 27 2017, 11:25am	Vishrut	0	0
	104	Quest 2017	Inactive	Nov 13 2017, 06:23pm	Vishrut	11	63

### Use multiple channels within a campaign

OD	Campaigns	
â	1 SELECT FORM	SURVEYS
Ø	Select Channel Customise Te	mplate Survey Settings

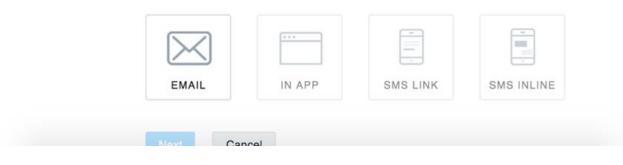
000

88

63

Survey Name	Channel	Status	Updated At ↓=	Created By	Responses	NPS
QUEST 2017 NPS	email	Completed	Nov 21 2017, 12:27pm	Vishrut	3	33
Test1	email	Draft	Nov 20 2017, 04:01pm	Vishrut	0	0
Test	email	Draft	Nov 20 2017, 01:43pm	Vishrut	0	0
						<< 1 2 > >>

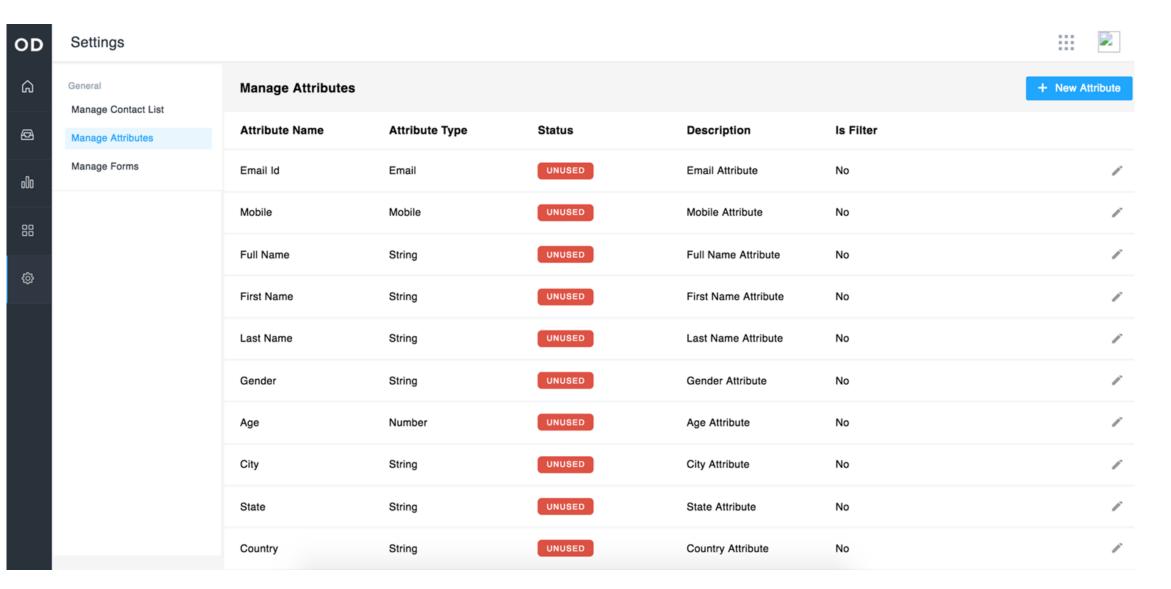
#### Or Create a New Survey. Start by selecting a channel



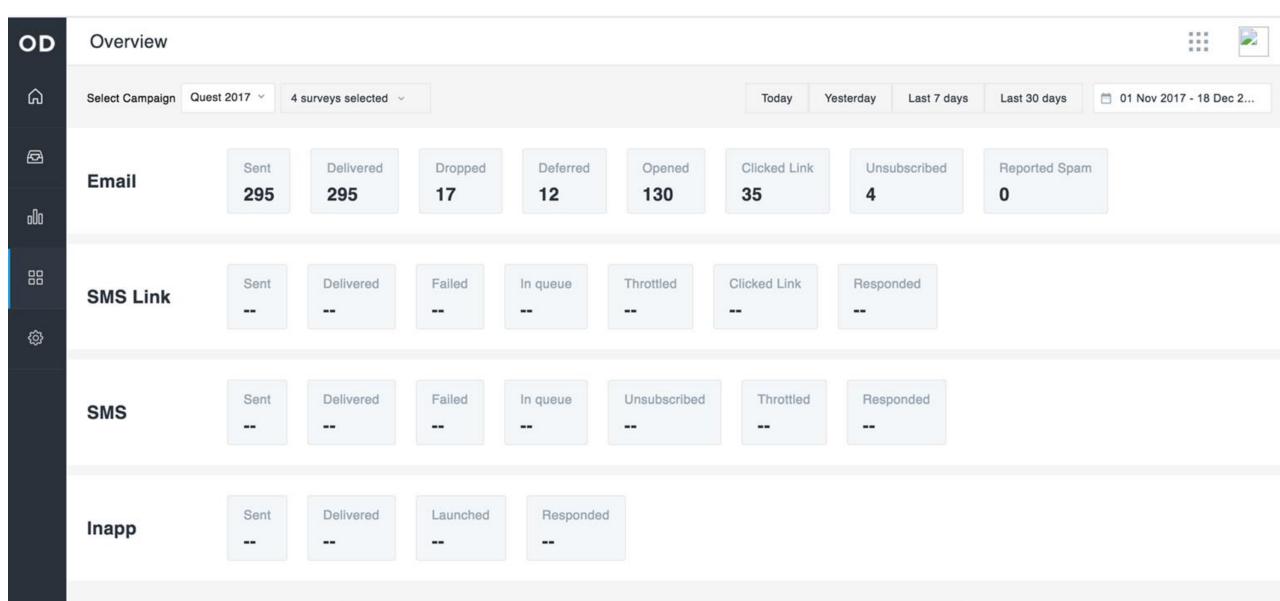
### **Custom forms and surveys**

OD	Create Form								
ଇ									
Ø	Feedback on your trip								
000	IndiGo Thanks for flying Indigo. Please take 2 mins to complete the feedback								
88	Page 1: Untitled 🧪								
Ø	Question Type Short Answer								
~	Question Title*								
How likely are you to recommend our product to a friend?									
	Help Text								
	Rate on a scale of 0 to 10								
	Logic								
	Detractors 0 to 6								
	Passive 7 to 8								
	Promoters 9 to 10								
	Set user respose based logical jumps or ask conditional questions          Save       Cancel								
	Question Type Short Answer								

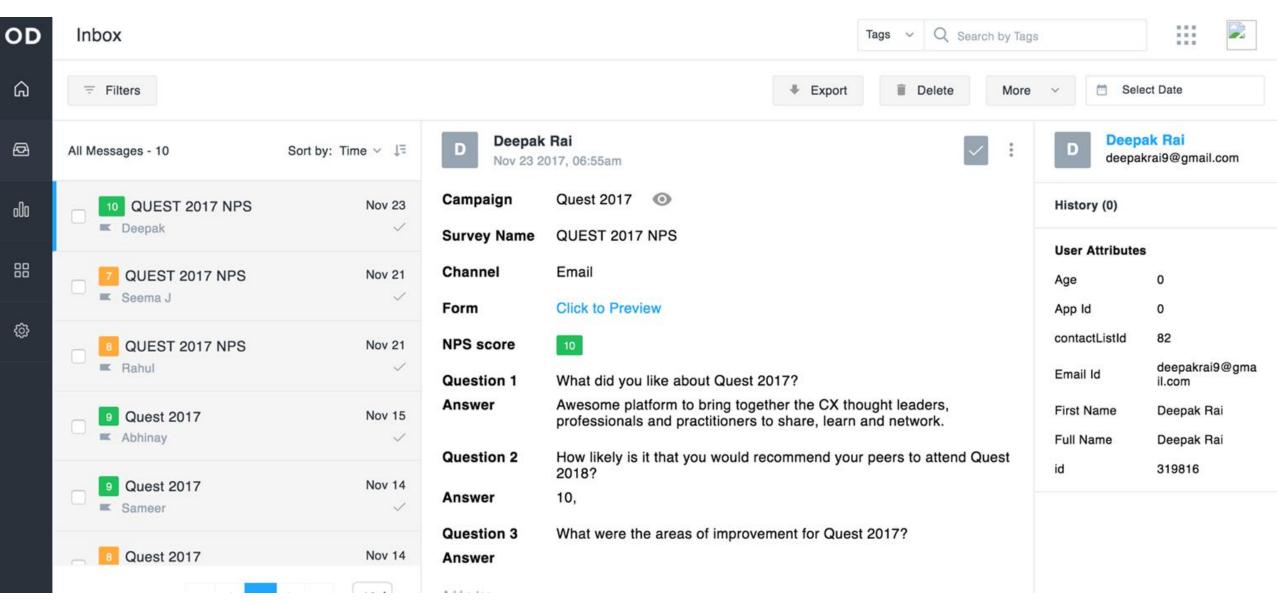
#### Build your own attributes for detailed analytics



### Track trigger performance



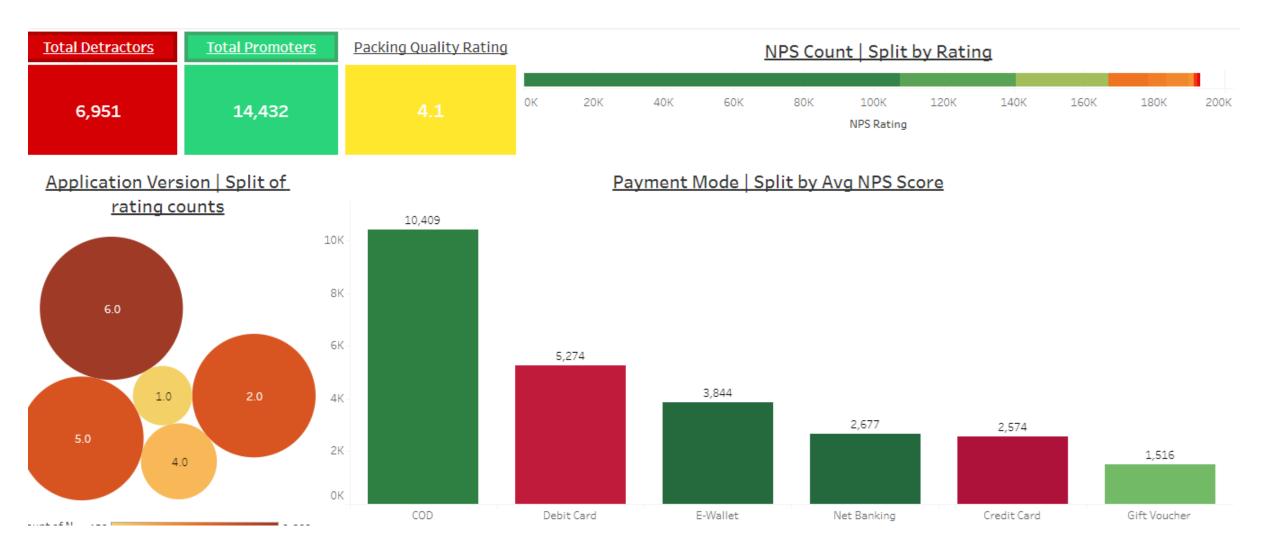
### Inbox – All filled surveys at one place



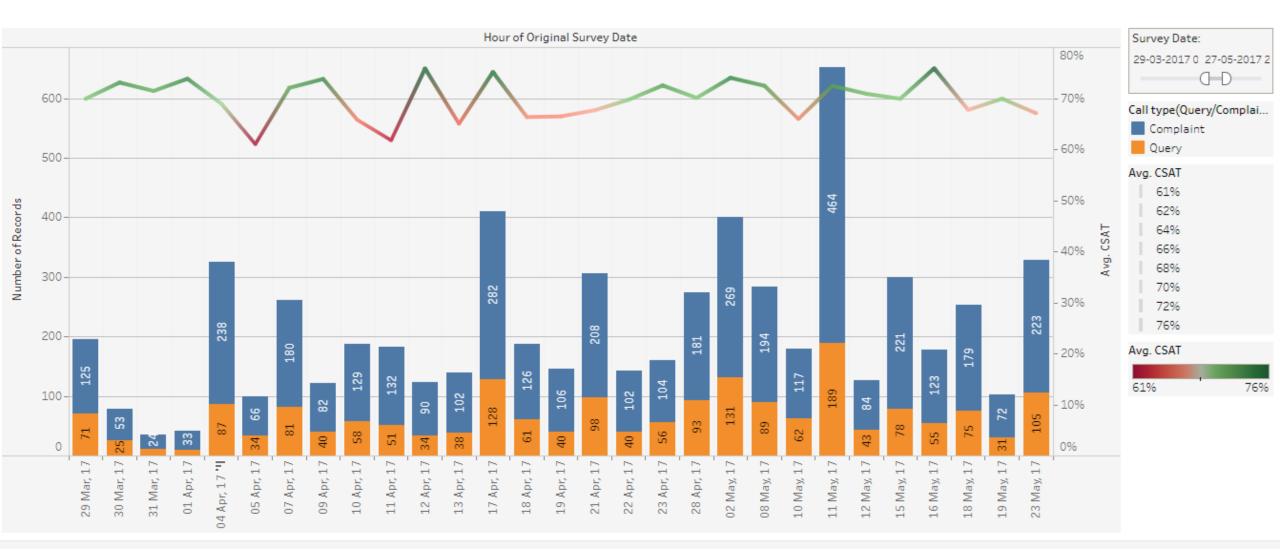
#### Workflow for follow-up with unhappy customers

OD	1000	/ All Tickets Fickets 7719 Ticket	s			Default 🗸	Q. Search ticket number, name	, email 🗙 + New Ticket
â						Sort By Last Up	dated, Descending 🗸 🛛 All	Tickets V = Filter
8		Ticket#	Name	Subject	Status	Priority	Team	Assigned To
ę		5972419	Bhupen Dukhande	Mail Hi Bhupen, Greetings for the day! We have reset your password from o Created: 13 Dec, 2017, 3:06pm Last Updated: 3 minutes ago	Closed	<sup>®</sup> Low	Unassigned	Ritika Raj
5		5972475	OneDirect Team	Mail Hi ClientCare, Greetings from OneDirect! This is to bring into your not Created: 17 Dec, 2017, 2:18pm Last Updated: 4 minutes ago	Open	<sup>®</sup> Low	Unassigned	Ritika Raj
0		5972468	Nidhi Chhabra	Mail Team Would request you to please get connected today and resolve thi Created: 16 Dec, 2017, 10:05am Last Updated: 15 minutes ago	Open	<sup>®</sup> Low	Unassigned	Ritika Raj
~~		5972477	Brandwatch Account	Mail Attached is the Coraza Technologies weekly usage report for Queries t Created: 18 Dec, 2017, 9:12am Last Updated: an hour ago	Resolved	• Low	Unassigned	Ritika Raj
୍ଡ ଧ		5972469	Sonam Panda	Mail Hi Sonam, The tech team is looking into the issue, I'll get back to you as Created: 16 Dec, 2017, 11:41am Last Updated: an hour ago	Awaiting Res	• Low	Unassigned	Ritika Raj
		5972476	Paridhi Gupta	Mail Hi Sarah, Sure, let me look into this tomorrow. I will call you in case any Created: 17 Dec, 2017, 9:35pm Last Updated: an hour ago	Resolved	<sup>®</sup> Low	Unassigned	Ritika Raj
		5972434	Chirag Makwana1	Mail Hi Chirag, We will do the changes so that the assignment gets resolve Created: 14 Dec, 2017, 11:56am Last Updated: 9 hours ago	Closed	° Low	Unassigned	Ritika Raj
		5972446	Mohanty Narayan	Mail Hi Mohanty, Greetings from OneDirect! We have got a confirmation Created: 14 Dec, 2017, 8:08pm Last Updated: 13 hours ago	Closed	<sup>®</sup> Low	Unassigned	Deepak Ray

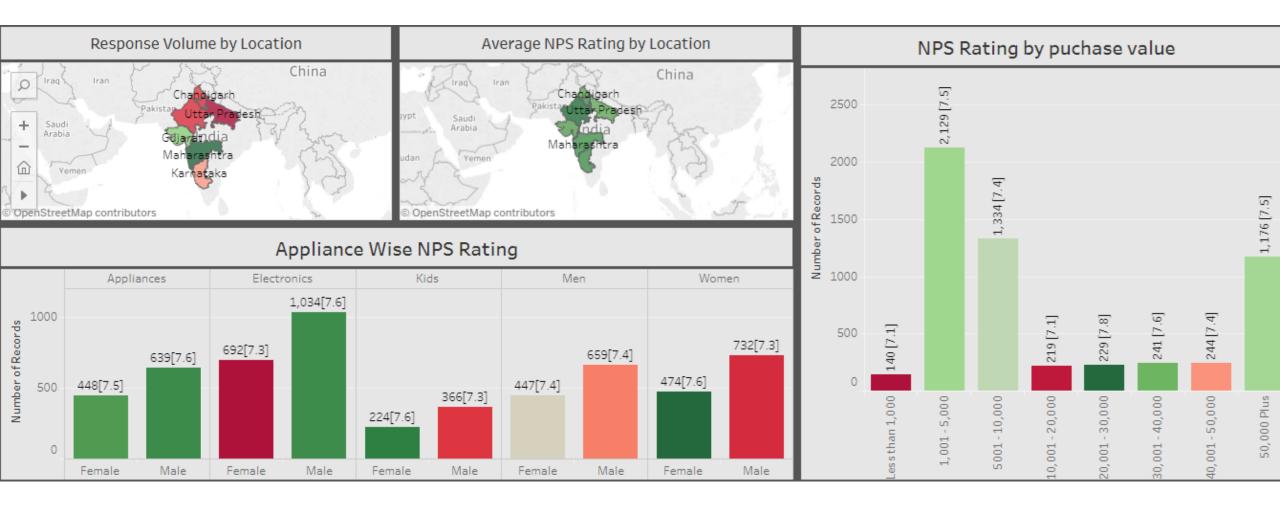
### **Analytics - Overview**



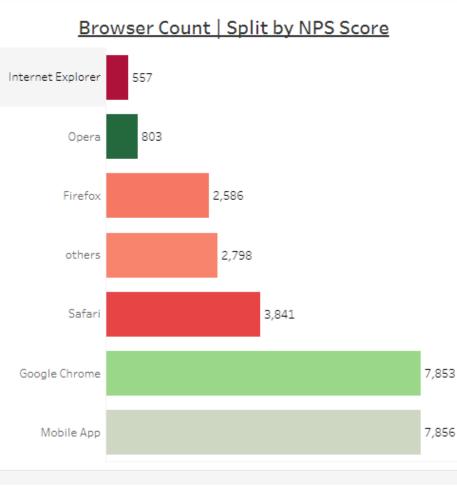
#### Analytics – Fill count and campaign analysis

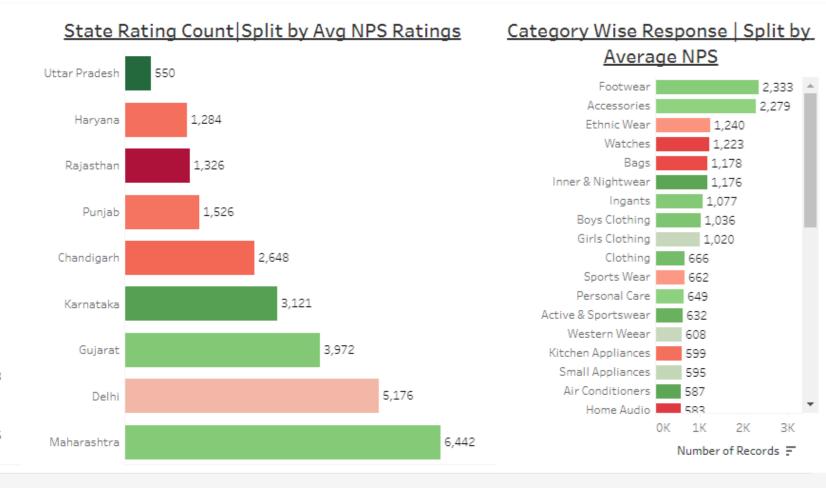


### Analytics – Location, ARPU, Demographics, Customer type



### Analytics – Browser, State, Category





#### Analytics – Text analytics to understand irate level



TOPIC NAME	TYPE	SENTIMENT	MENTIONS -	% BURST	
Time Factor	Category	Very negative	89	56%	
Overall Experience	Category	Very negative	36	41%	
Deals & Discount	Category	Very negative	35	42%	
Luggage	Category	Very negative	35	54%	
Airport Staff + Cabin Crew	Category	Very negative	34	73%	
Checkin	Category	Very negative	23	65%	
Food	Category	Very negative	23	43%	
Singapore Airlines	Topic	Very negative	21	38%	

# Can we add value?

#### **Connect to:**

Kumar Amrendra Associate Director- Govt. Sales ODCEM Technologies Pvt. Ltd. +91-9911229711 kumar.Amrendra@onedirect.in