

VADODARA SMART CITY DEVELOPMENT LIMITED



PROPOSAL ON

Expression of Interest on Public Private Partnership or Hybrid annuity Model

Managing Director,
Vadodara Smart city Development Limited
Vadodara

INTRODUCTION/OBJECTIVE

Vadodara Smart city Development Limited is planning 24x7 Water Supply for the Project area of Vadodara city. For this work Tender is invited on EPC basis however Vadodara Smart City Development Limited is also open for executing the project on Public Private Partnership or on Hybrid Annuity Model. Rather on getting lucrative offer from the private partner/s that will be on top selection criteria against normal EPC implementation mode. For this suggestions are solicited in the form of Expression of Interest from the Bidders who are submitting the mentioned tender on EPC basis, Interested Bidders are requested to submit their Expression of Interest for execution of above mentioned works on Public Private Partnership or Hybrid annuity Model.

The Expression of Interest shall be submitted in separate Envelope in Physical form on or before due date of Physical submission of the mentioned Tender document alongwith details such as preferred mode for Public Private Partnership or Hybrid Annuity model, Completion period, Financial aspects, Methodology of implementation, details of investment by bidder, recovery aspects along with preferred Operation and Maintenance period.

Employers Technical specifications and technical requirements and other requirements like Tender Fee, EMD amount, Eligibility criteria will remain same as per floated EPC tender except otherwise mentioned separately.

BIDDERS WHO ARE SUBMITTING EOI SHOULD FULLFILL FOLLOWING ADDITIONAL QUALIFICATION CRITERIA WHICH ARE EXTRA OVER AND ABOVE THE QUALIFICATION CRITERIA FOR FLOATED EPC TENDER.

- a) The applicant or its subsidiary or parent company shall over past 5 (five) financial years preceding the application due date , have successfully commissioned at least 1 PPP projects in India (on BOT,BOOT or DBFO model or financing & operating contract) in core sector of which at least one operational project should be of value Rs. 50 crore. The core sector includes Water supply, Roads, Ports, Industrial parks, SEZ, Air ports or any public utilities.
- b) It should have been undertaken on BOT, BOO, BOOT, DBOF, Concession, Leasing or other similar PPP arrangement basis for providing public services including water supply and/or sewerage services to a public sector entity in pursuance of its charter, concession or contract, as the case may be;

- c) the entity claiming experience should have held, in the company owing the Eligible Project, a minimum of 26% equity during the period for which Eligible Experience is being claimed;

The Bidders submitting Expression of Interest shall be asked to give detail presentation related to their proposed scheme.

Vadodara Smart City Development Limited reserves right to Shortlist the Bidders and only shortlisted bidders in Expression of Interest (EOI) Stage will be invited for submission of Request for Qualification cum Request for Proposal document which will be Tendered at the later stage related to Public Private Partnership mode or Hybrid Annuity Basis.

Decision taken by Vadodara Smart City Limited shall be final in this aspect.

- d) Expression of Interest (EOI) shall content minimum of the flowing, but not limited to the same.

- Suggested Construction phase duration, either in line with EPC tender requirement or any changes needed on this mode.
- Shall suggest total Operation and maintenance period which in turn will be termed as consession period for this PPP project may be on Hybrid model.
- If hybrid model suggested, what shall be the CAPEX payment during construction phase and it's time interval period. Or say number of installments during construction phase.
e.g. 50% of the CAPEX to be paid in eight installments at end of every quarter considering two years of constructon phase. (However the payment will be fully related to actual construction progress during the period.)
- Remaining CAPEX and OPEX payment installment terms and condition with time interval period.
- Consessioners are invited to suggest new format of the PPP base model to implement the project on wide spectrum in the Vadodara city.

- e) **Please provide only basic format of the PPP model may be on Hybrid mode, but please don't provide any financial figures or quote for CPAEX and OPEX in the submission of EOI. The EOI with such figures will be rejected outrightly.**